

Press release 27 July 2017

DISPOSAL OF THE SHAREHOLDING IN LA BUVETTE GROUP

Edify has today sold its 25⁸ shareholding in Sofilab 4, holding company of La Buvette, the leader in animal drinkers and containment equipment ¹.

Edify acquired an equity stake in the Group in December 2012 and supported it in both the expansion of its industrial facilities as well as the growth of its production capacity.

Edify has sold its securities to existing shareholders for \in 3.9 million, enabling the incumbent managers to become majority shareholders in the Group.

Corporate profile

Edify is an industrial holding company listed on the Euro-MTF market of the Luxembourg stock exchange.

Its portfolio is comprised of majority and minority shareholdings in French, Spanish and Swiss industrial medium-size businesses and SMEs, namely **Zurflüh-Feller** (accessories and systems for roller shutters and industrial closing mechanisms), **Sirem** (motorised solutions for spa baths, swimming pools and milk tanks), **Pellenc** (portable power tools and machinery for winegrowing, olive growing and green spaces), **Les Usines Métallurgiques de Vallorbe** (filing tools for the jewellery, watchmaking, forestry, car and aeronautical industries), **Ligier Group** (microcars for unlicensed drivers), **Lacroix Emballages** (packaging for solid dairy products), **Gaviota-Simbac** (components and motors for awnings and roller shutters), and **de Buyer** (items and utensils for cookery and patisserie).

Contacts

Edify: Valérie Marqués, Chief Financial Officer (+352 24 83 l6 20) Shan: François-Xavier Dupont (+33 l 44 50 58 74) - Diane de Brisis (+33 l 47 03 47 36)

www.edify-investmentpartner.com

I La Buvette Group generated sales of €2I million in 2016.