

Press release

19 November 2020

DELISTING OF EDIFY SHARES FROM THE LUXEMBOURG STOCK EXCHANGE

- Delisting of EDIFY shares from the Luxembourg Stock Exchange with effect from November 27, 2020
- Additional post-delisting liquidity offer by EDIFY to minority shareholders for a period of 6 months

Share delisting

The Luxembourg Stock Exchange has given a favourable response to EDIFY's request to delist its shares (ISIN Code: LU 1129894801) from trading on the EURO MTF market and from the official listing of the Luxembourg Stock Exchange with effect from November 27, 2020.

Suspension of the share price

The suspension of trading in the shares will continue until the delisting.

Additional post-delisting liquidity offer

During the first quarter of 2021, the Board of Directors will submit to the Shareholders' General Meeting a proposal to amend the Articles of Association to govern the transfer of the shares through a consent clause. There is no provision for a guaranteed price for the shares.

Nevertheless, EDIFY undertakes to implement a liquidity mechanism at a price of €70 per share (representing a premium of 43 % compared with the last market price) for a period of 6 months effective from the delisting. EDIFY proposes to buy, over the counter, the shares held by minority shareholders who have not participated in the offer and who wish to sell their shares at a later date. The proposed price would remain at €70 per share.

For this purpose, shareholders can contact Ingrid Motch, Corporate Secretary of EDIFY, at imotch@edify-investmentpartner.com or by phone on +352 24 83 16 20.

CORPORATE PROFILE

*EDIFY is an industrial holding company. Its portfolio is comprised of majority and minority shareholdings in European medium-sized businesses and SMEs, namely **Zurflüh-Feller** (accessories and systems for roller shutters and industrial closing mechanisms), **Sirem** (motorised solutions for swimming pool covers, milk tank agitators and aqua fitness equipment), **Pellenc** (portable power tools and machinery for winegrowing, olive growing and green spaces), **Usines Métallurgiques de Vallorbe** (filing tools for the jewellery, watchmaking, forestry, car and aeronautical industries), **de Buyer** (items and utensils for cookery and patisserie), **Thermo Technologies** (surface coating with precious metals using chemical or electrolytic processes and high-tech wires), **Gaviota-Simbac** (components and motors for awnings and roller shutters), **Ligier Group** (microcars for unlicensed drivers), and **Lacroix Emballages** (packaging for solid dairy products).*

CONTACTS

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