

**EDIFY S.A.**

Société Anonyme  
Siège social: 6, Boulevard d'Avranches  
L-1160 Luxembourg  
R.C.S. Luxembourg B190500



Luxembourg, April 28, 2021

Dear Shareholder,

The Board of Directors of EDIFY S.A. (hereinafter the "**Company**" or "**EDIFY**") is pleased to invite you to the:

### **ANNUAL GENERAL MEETING**

of the Shareholders of the Company (hereinafter the "Meeting") which will take place on Monday May 17, 2021 at 10:00 am, at the registered office of the Company to deliberate and vote on the following agenda:

### **AGENDA ITEMS**

1. Presentation of the Board of Directors management report and of the statutory auditor reports regarding the accounts for the financial year 2020 ;
2. Presentation and approval of the statutory accounts for the financial year 2020 ;
3. Presentation and approval of the consolidated financial statements for the financial year 2020 ;
4. Allocation of the result of the financial year ;
5. Discharge of the Board of Directors members ;
6. Election of Jean Guillaume Despature as member of the Board of Directors ;
7. Election of Patrick Tanguy as member of the Board of Directors ;
8. Re-election of Ernst & Young S.A. as independent auditors ;
9. Miscellaneous.

Decisions are taken by a simple majority of the votes cast during the Meeting.

Each shareholder is authorized to participate to the Meeting, provided that he comply with the participation procedures described below.

The Company's treasury shares are deprived of voting rights.

## Participation to the Annual General Meeting

The Meeting is composed of all Shareholders regardless the number of shares they hold.

Under article 22.8 of the Company's articles of association, only person having the status of Shareholder on June 14, 2020, at midnight (Luxembourg time) will be entitled to participate and vote at the Meeting, provided that the Shareholder has declared to the Company his intention to participate to the Meeting no later than this date.

In application of the grand ducal regulation of September 23, 2020 as amended authorizing companies and other legal entities to adopt resolutions without physical meetings, adopted within the framework of the fight against Covid-19, the Meeting will be held without physical meeting and the Shareholders may exercise their rights exclusively through a proxy holder designated by the Company.

To exercise their rights through a proxy appointed by the Company, the participation and voting declaration form must be duly completed, signed by the Shareholder and returned to the Company before May 14, 2021 at midnight (time of Luxembourg), to the attention of Mrs. Ingrid Motch, Secretary General of EDIFY, by e-mail to the following address : [imotch@edify-investmentpartner.com](mailto:imotch@edify-investmentpartner.com) or by post : EDIFY, to the attention of Mrs. Ingrid Motch, 6, boulevard d'Avranches, L-1160 Luxembourg, Grand Duchy of Luxembourg. The above-mentioned declaration of participation and voting form is available at the registered office of the Company.

Bearer Shareholders must attach to the form a certificate from the bank which attests the number of shares they hold.

The Shareholder is duly informed that all the documents provided for by the articles are available in French at the registered office of the Company.

**The Chairman of the Board of Directors**