

Press release
15 July 2021

Creation of a kitchen and baking utensils group around De Buyer worth €60 million in sales

A majority shareholder in De Buyer since July 2015, Edify completed the acquisition of Rousselon Frères and Scaritech, on 1 and 7 July 2021.

Rousselon Frères is a knife manufacturer based in Thiers, the birthplace of this industry in France, which produces and distributes the legacy brands Lion Sabatier and 32 Dumas. Rousselon has exceptional manufacturing expertise and is internationally renowned. The company counts 35 employees.

Scaritech is the inventor of the “grignette” (scarifying blade), which enables bakers to safely “scarify” bread dough. The company has built up a complete catalogue of items for baking and patisserie professionals around this invention. It is located in Belfort, France, and counts 15 employees.

All three companies – De Buyer, Rousselon Frères and Scaritech – share the highest standards of quality and a desire to provide the best to chefs and bakers, both amateur and professional.

Their union lays the foundations of a group focused on premium cooking and baking utensils, which Edify wants to further expand through organic growth as well as acquisitions.

Thanks to its financial resources, Edify continues to actively seek out other companies with strong development ambitions.

De Buyer advisors:

Financial advisor: Advolis-Orfis (Benoît Nowaczyk),

Legal advisor: CMS Francis Lefebvre (Emmanuel Faury, Jean-Thomas Heintz)

CORPORATE PROFILE

*Edify is an industrial holding company. Its portfolio is comprised of majority and minority shareholdings in French, Spanish and Swiss industrial medium-sized businesses and SMEs, namely **Zurflüh-Feller** (accessories and systems for roller shutters and industrial closing mechanisms), **Sirem** (motorised solutions for swimming pool covers, milk tank agitators and aqua fitness equipment), **Pellenc** (portable power tools and machinery for winegrowing, olive growing and green spaces), **Usines Métallurgiques de Vallorbe** (files and precision tools for the jewellery, watchmaking, forestry, car and aeronautical industries), **De Buyer** (items and utensils for cookery and patisserie), **Thermo Technologies** (high-tech wires and surface coating with precious metals using chemical or electrolytic processes), **Gaviota** (components and motors for awnings and roller shutters), **Ligier Group** (micro-cars for unlicensed drivers), and **Lacroix Emballages** (packaging for solid dairy products).*

SHAREHOLDERS' AGENDA

Half-year results: 23 September 2021

CONTACTS

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