

Press release
22 April 2022

The founding shareholders and Edify buy Investcorp's majority stake in Agromillora

On April 21st 2022, the founding shareholders and Edify have completed the acquisition of Investcorp's majority stake in Agromillora.

Founded in Barcelona in 1986, Agromillora is a global provider of advanced plant propagation services to the agricultural industry including olive trees, vines, stone fruit trees, almonds and other nut trees, berries and citrus trees. The Company provides nurseries and growers worldwide with a complete portfolio of high-density trees through tissue culture propagation in laboratories located across five continents and develops proprietary rootstocks for high-density plantation models and products. As growing global food demand raises ever increasing demands on nature's resources, Agromillora's activities contribute to increasing the efficiency of food production, especially by developing agronomic models with less water consumption and healthier plants to grow in more extreme conditions. The Company produces around 80 million trees every year around the globe in its 10 subsidiaries and employs more than 1.500 people.

Edify's Advisers:

Transaction (Finance): Anquor Corporate Finance (Pascal Vieilledent),
Transaction (Legal): Garrigues (Naiara Bueno Aybar, Aida Pérez, Arturo Noguera, Sergio Vidal),
Transaction (Legal): KPMG (Luis Gomez Angelats, Diego Herrero Mota),
Strategic: Strategia Partners (Jean Berg, Manon Clément),
Financial: Deloitte (Jordi Vall, Yannis Suarez),
Tax: Deloitte (Ian Bueno, Barbara Soler),
Legal: Garrigues (Tania Targas, Sara Lillo, Sandra Velaz, Edgar Izcarra).

CORPORATE PROFILE

*Edify is an industrial holding company. Its portfolio is comprised of majority and minority shareholdings in French, Spanish and Swiss industrial medium-sized businesses and SMEs, namely **Pellenc** (portable power tools and machinery for winegrowing, olive growing and green spaces), **Zurflüh-Feller** (accessories and systems for roller shutters and industrial closing mechanisms), **Les Usines Métallurgiques de Vallorbe** (filing tools for the jewellery, watchmaking, forestry, car and aeronautical industries), **De Buyer** (items and utensils for cookery and patisserie), **Thermo Technologies** (surface coating with precious metals using chemical or electrolytic processes and high-tech wires), **Ligier Group** (microcars for unlicensed drivers), **Gaviota** (components and motors for awnings and roller shutters), **Agromillora** (advanced plant propagation services to the agricultural industry) and **K-Ryole** (smart electric trailers for bicycles).*

SHAREHOLDERS' AGENDA

Annual General Meeting: 17 May 2022

First quarter sales: 19 May 2022

CONTACTS

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